



# ECONOMICS & FINANCIAL PLANNING and WEALTH MANAGEMENT DOUBLE MAJOR

CURRICULUM: Suggested sequence for students admitted as of Fall 2020 – Present

<u>FRESHMAN YEAR</u>	<u>Credits</u>	<u>SOPHOMORE YEAR</u>	<u>Credits</u>
<b>First Semester</b>		<b>First Semester</b>	
Microeconomics, ECON 101*	3	Accounting I (Financial), ACCT 207*	3
Calculus I, MATH 221*	3	Basic Statistical Practice, STAT 200*	3
History & Cultural Change Breadth (HCC)* <sup>1</sup>	3	Business Computing, MISY 160	3
Natural Sciences/Technology Breadth	3	Quantitative Microeconomic Theory, ECON 301*	3
Basics of Business, BUAD 110 <sup>2</sup>	<u>3</u>	Oral Communication in Business, COMM 212 or Exec. Presentations & Problem Solving, HOSP 230	<u>3</u>
	<b>15</b>		<b>15</b>
<b>Second Semester</b>		<b>Second Semester</b>	
Macroeconomics, ECON 103*	3	Accounting II (Managerial), ACCT 208*	3
Seminar in Composition, ENGL 110*	3	Introduction to Econometrics, ECON 306*	3
Creative Arts & Humanities Breadth (CAH)* <sup>1</sup>	3	Business Information Systems, MISY 261	3
History & Cultural Change Breadth (HCC) <sup>1</sup>	3	Principles of Finance, FINC 311*	3
Natural Sciences & Technology Breadth w/ Lab	<u>4</u>	Quantitative Intermediate Macroeconomic Theory, ECON 304*	<u>3</u>
	<b>16</b>		<b>15</b>
<b><u>WINTER OR SUMMER SESSION</u></b>		<b><u>WINTER OR SUMMER SESSION</u></b>	
Creative Arts & Humanities Breadth (CAH) <sup>1</sup>	3	Creative Arts & Humanities Breadth (CAH) <sup>1</sup>	3
Finite Math w/ Applications, MATH 230*	<u>3</u>	History & Cultural Change Breadth (HCC) <sup>1</sup>	<u>3</u>
	<b>6</b>		<b>6</b>
<b><u>JUNIOR YEAR</u></b>		<b><u>SENIOR YEAR</u></b>	
<b>First Semester</b>		<b>First Semester</b>	
Introduction to Marketing, BUAD 301*	3	Taxation for Business & Investment Planning, ACCT 313* or Income Tax Accounting, ACCT 413*	3
Introduction to Service & Operations Mgmt., BUAD 306*	3	Insurance Planning, FINC 321*	3
Economics: 300 or 400-Level*	3	ENGL 301, 312 or 410*	3
Principles of Financial Planning, FINC 320*	3	Economics: 300 or 400-Level*	3
Econometric Methods & Models I, ECON 422*	<u>3</u>	Economics: 400-Level*	<u>3</u>
	<b>15</b>		<b>15</b>
<b>Second Semester</b>		<b>Second Semester</b>	
Law & Social Issues in Business, ACCT 352	3	Estate Planning, ACCT 418*	3
Investments, FINC 314*	3	Financial Plan Development, FINC 425* <sup>3</sup>	3
Retirement Planning, FINC 322*	3	Economics: 300 or 400-Level*	3
Organizational Behavior, BUAD 309*	3	Economics: 400-Level*	3
Economics: 400-Level*	<u>3</u>	ACCT, BUAD, ENTR, FINC or MISY Course at the 300-Level or above	<u>3</u>
	<b>15</b>		<b>15</b>

\*-Grade of "C-" or better required in these courses.

1-Course could also satisfy the Multicultural requirement.

2-Course satisfies the First-Year-Experience (FYE) requirement. Students that are exempt from the FYE requirement or completed an FYE at the University of Delaware prior to becoming an Economics and Financial Planning & Wealth Management double major are not required to take BUAD 110.

3-Course satisfies the Discovery Learning Experience (DLE) and Capstone requirements.

## REQUIREMENTS FOR ECONOMICS & FINANCIAL PLANNING and WEALTH MANAGEMENT

### DOUBLE MAJOR

(All requirements except free electives must be taken for a letter grade. Pass/Fail status courses may only count in free electives)

#### University Requirements

- ENGL 110 – Seminar in Composition with a minimum grade of “C-” (3-credits).
- Multicultural Course (3-credits) ECON 311 or ECON 418 may apply.
- Discovery Learning Experience (DLE) (3-credits). This could be a winter, summer or semester study abroad, an internship course, an independent study or an approved experiential learning course. See the DLE website for more information at [udel.edu/gened](http://udel.edu/gened). FINC 425 fulfills this requirement.
- Capstone (1 to 3-credits). FINC 425 fulfills this requirement.
- First-Year-Experience (FYE): BUAD 110 – Basics of Business. Students that are exempt from the FYE requirement or completed an FYE at the University of Delaware prior to becoming an Economics and Financial Planning & Wealth Management double major are not required to take BUAD 110.
- University Breadth Requirements (12-credits) with a minimum grade of “C-”.  
All students entering the University of Delaware as of fall 2010 are required to take a minimum of 12-credits of University breadth requirements, 3-credits each from courses designated as: Creative Arts and Humanities, History and Cultural Change, Social and Behavioral Sciences and Mathematics, Natural Sciences and Technology. Students must earn a minimum grade of “C-” or better. *Note that students must take breadth courses from four different areas (e.g., the four letter subject code ACCT, HIST, etc.). Students may not use a course that is cross-listed with a subject area that has already been used to satisfy a university breadth requirement. Students enrolled in a single major may not satisfy the breadth requirement with courses in the subject area of that major (e.g. chemistry majors may not use CHEM courses). Students who are enrolled in more than one major or degree are allowed to meet the University breadth requirement by taking approved breadth courses from within the subject areas of their majors. The requirements are subject to limitations above, however credit hours may be counted only once towards the credit hour minimum required for the degree. See the undergraduate catalog at [catalog.udel.edu](http://catalog.udel.edu) for the list of course options.*

#### Degree Requirements

See the undergraduate catalog at [catalog.udel.edu](http://catalog.udel.edu) and then select “other content” under catalog search and search for “breadth requirements” for the specific list of courses.

#### CAH - Creative Arts & Humanities (3-credits) (C- minimum grade)

##### Additional CAH (6-credits)

Note: Two departments must be represented among the nine credits of CAH courses.

#### HCC - History and Cultural Change (3-credits) (C- minimum grade)

##### Additional HCC (6-credits)

Note: ECON 315 and ECON 316 may apply. Two departments must be represented among the nine credits of HCC courses.

#### Skills (21-credits)

- 3-credits of English - ENGL 110 (3-credits) (C- minimum grade)
- 6-credits of Mathematics - MATH 221 and 230 or MATH 221 and 210. *Allowable substitutions: MATH 232 & 230, MATH 232 & 210, MATH 241 & 230, MATH 241 & 210, MATH 241, 242 or 243.* (C- minimum grade)
- 3-credits of Statistics – STAT 200 (C- minimum grade)
- 6-credits of Communications – COMM 212 or HOSP 230 (3-credits) and 3-credits from one of the following: ENGL 301, 312 or 410. (C- minimum grade)



## REQUIREMENTS FOR ECONOMICS & FINANCIAL PLANNING and WEALTH MANAGEMENT DOUBLE MAJOR

(All requirements except free electives must be taken for a letter grade. Pass/Fail status courses may only count in free electives)

### Degree Requirements (cont'd)

#### Mathematics, Natural Sciences and Technology (7-credits)

Note: STAT, MATH and CISC courses may NOT apply. This requirement includes one associated laboratory credit.

#### Double Major Required Courses (84-credits)

- Students are required to earn a minimum grade of "C-" in the following courses: ACCT 207, 208, 313 or 413 & 418; BUAD 301, 306, & 309; all Economics and Finance courses.
- Students may take only one required FINC upper-level course as specified under "Major Areas" at another institution and only with prior approval.

ANY DEVIATION FROM THE ABOVE CURRICULUM REQUIRES APPROVAL OF THE UNDERGRADUATE PROGRAM ADVISOR FOR THE DEPARTMENT OF ECONOMICS AND THE UNDERGRADUATE PROGRAM ADVISOR FOR THE DEPARTMENT OF FINANCE.

#### "WHO'S MY ADVISOR?"

Please see [my.lerner.udel.edu](http://my.lerner.udel.edu) for a list of advisors by major.

Note: Many students take courses through the winter and summer sessions to reduce their regular semester course load. These special sessions normally offer only introductory level courses. If you want to take a course somewhere other than UD, be sure to get the course pre-approved by the department offering the equivalent course and your College's Assistant Dean. You will need a copy of the course description and/or syllabus. The College or University must be AACSB accredited if the course is in business.



ECONOMICS & FINANCIAL PLANNING and WEALTH MANAGEMENT DOUBLE MAJOR CHECKSHEET

For students admitted to the University as of Fall 2020 – Present

Name: \_\_\_\_\_

ID#: \_\_\_\_\_

Course Credits Grade Semester

Creative Arts and Humanities (CAH)

Table with 4 columns: Course, Credits, Grade, Semester. Rows include CAH courses with 3 credits each.

History and Cultural Change (HCC)

Table with 4 columns: Course, Credits, Grade, Semester. Rows include HCC courses with 3 credits each.

Skills

Table with 4 columns: Course, Credits, Grade, Semester. Rows include ENGL 110, MATH 221, STAT 200, MATH 230, COMM 212 or HOSP 230, ENGL 301, 312 or 410.

Natural Sciences and Technology

(Note: CISC, MATH and STAT may not apply)

Table with 4 columns: Course, Credits, Grade, Semester. Rows include natural science/technology courses.

First-Year Experience (FYE)

(Note: This requirement may be fulfilled with a different FYE if Economics and Financial Planning & Wealth Management is declared after the first year)

Table with 4 columns: Course, Credits, Grade, Semester. Row includes BUAD 110 with 3 credits.

ACCT, BUAD, ENTR, FINC or MISY at the 300-Level or above

(Note: ACCT 302, 350 and 351 may not apply)

Table with 4 columns: Course, Credits, Grade, Semester. Row includes 300-level+ course with 3 credits.

Course Credits Grade Semester

Core Courses

Table with 4 columns: Course, Credits, Grade, Semester. Rows include core courses like ECON 101, MISY 160, ACCT 207, etc.

MAJOR AREA - Economics

Table with 4 columns: Course, Credits, Grade, Semester. Rows include major area economics courses like ECON 301, ECON 304, etc.

MAJOR AREA – Financial Planning & Wealth Mgmt.

Table with 4 columns: Course, Credits, Grade, Semester. Rows include major area financial planning/wealth mgmt courses like FINC 314, ACCT 418, etc.

\*Grade of "C-" or better required

<sup>1</sup>Course fulfills the DLE and Capstone requirements

<sup>2</sup>Selected from ECON 300 or 400-level

Total Credits: 130



## UNIVERSITY REQUIREMENTS CHECK SHEET

University requirements may also fulfill major requirements; however, credit hours may be counted only once towards the credit hour minimum required for the degree.

<u>Requirement</u>	<u>Credits</u>	<u>Grade</u>	<u>Semester</u>
1. <b>First-year-Experience (FYE) Requirement</b> – click on the link for a list of approved FYE courses: <a href="#">FYE Requirement</a> Course: _____	_____	_____	_____
2. <b>Writing Requirement ("C-" minimum grade)</b> ENGL 110	3	_____	_____
3. <b>Multicultural Requirement (3-credits)</b> – this course must be taken for standard grading Course: _____	3	_____	_____
4. <b>Discovery Learning Experience (DLE) Requirement (3-credits)</b> – Click on the link for a list of approved DLE courses: <a href="#">DLE Requirement</a> Course: _____ Course: _____ Course: _____	_____ _____ _____	_____ _____ _____	_____ _____ _____
5. <b>Capstone (1 to 3-credits)</b> – this requirement applies to students that matriculated in 2017 fall and after Course: _____	_____	_____	_____
6. <b>University Breadth Requirements (12-credits)</b> – "C-" minimum grade <b>All students entering the University of Delaware as of Fall 2010</b> are required to take a minimum of 12-credits of University breadth requirements: 3-credits each from courses designated as Creative Arts and Humanities, History and Cultural Change, Social and Behavioral Sciences and Mathematics, Natural Sciences and Technology. Students must pass these courses with a grade of "C-" or better. Note that students must take breadth courses from four different subject areas (e.g., the four letter subject code ACCT, HIST, etc.). Students may not use a course that is cross-listed with a subject area that has already been used to satisfy a university breadth requirement. Students enrolled in a single major may not satisfy the breadth requirement with courses in the subject area of that major (e.g. chemistry majors may not use CHEM courses). Students who are enrolled in more than one major or degree are allowed to meet the University breadth requirement by taking approved breadth courses from within the subject areas of their majors. The requirement may be fulfilled through a course or courses taken to complete other degree requirements, subject to the limitations above; however, credit hours may be counted only once towards the credit hour minimum required for the degree. See the undergraduate catalog at <a href="http://catalog.udel.edu/">http://catalog.udel.edu/</a> for the list of course options.			
<b>Creative Arts and Humanities (3-credits)</b> – "C-" minimum grade Course: _____			
<b>History and Cultural Change (3-credits)</b> – "C-" minimum grade Course: _____			
<b>Social and Behavioral Sciences (3-credits)</b> – "C-" minimum grade Course: _____			
<b>Mathematics, Natural Sciences and Technology (3-credits)</b> – "C-" minimum grade Course: _____			
7. <b>Residency Requirement (check one):</b>	_____	The first 90 of 100 credits completed at UD	
	_____	The last 30 of 36 credits completed at UD	